

July 19, 2024

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Scrip Code: 542760	National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex Bandra (East), Mumbai – 400 051 Symbol: SWSOLAR
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Sub.: Newspaper Publication on the Unaudited Standalone and Consolidated Financial results (“Unaudited Financial Results”) of Sterling and Wilson Renewable Energy Limited (“the Company”) for the quarter ended June 30, 2024

Ref.: Regulation 30 read with Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Regulation 47 of the SEBI Listing Regulations, please find enclosed herewith the Newspaper Publication on the Unaudited Financial Results of the Company for the quarter ended June 30, 2024.

Request you to take the same on records.

Yours faithfully,
For **Sterling and Wilson Renewable Energy Limited**

Bahadur Dastoor
Chief Financial Officer
Encl: As above

Sterling and Wilson Renewable Energy Limited

Regd. Office: Universal Majestic, 9th Floor, P. L. Lokhande Marg, Chembur (W), Mumbai - 400043
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Email: info@sterlingwilson.com | Website: www.sterlingandwilsonre.com



STERLING AND WILSON RENEWABLE ENERGY LIMITED

EXTRACT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2024

Table with 5 columns: Sr. No., Particulars, Quarter ended (June 30, 2024, March 31, 2024), and Year ended (June 30, 2023, March 31, 2024). Rows include Total Income from Operations, Net Profit, Total Comprehensive Income, and Earnings Per Share.

INFORMATION ON STANDALONE UNAUDITED FINANCIAL RESULTS

Table with 5 columns: Sr. No., Particulars, Quarter ended (June 30, 2024, March 31, 2024), and Year ended (June 30, 2023, March 31, 2024). Rows include Revenue from Operations, Profit before Tax, and Profit after Tax.

Notes: a) The above financial results for the quarter ended June 30, 2024, as reviewed and recommended by the Audit Committee, have been approved by the Board of Directors at its meeting held on July 18, 2024.

For Sterling and Wilson Renewable Energy Limited
Sd/- Khurshed Daruvala
Chairman
Date: July 18, 2024
Place: London



NOTICE OF THE 46th ANNUAL GENERAL MEETING AND E-VOTING INFORMATION

NOTICE is hereby given that the 46th Annual General Meeting (AGM) of Biocon Limited (the Company) will be held on Friday, August 09, 2024 at 3:30 PM (IST) through Video Conferencing (VC) or Other Audio-Visual Means (OAVM).

In compliance with MCA Circulars and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated October 7, 2023, the Company has sent the Notice of the 46th AGM along with Integrated Annual Report for the FY 2023-24 on Thursday, July 18, 2024.

Pursuant to Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, Regulation 44 of SEBI Listing Regulations, 2015 and the Secretarial Standard on General Meeting (SS-2) issued by the Institute of Company Secretaries of India (ICSI), as amended from time to time, the Company is pleased to provide remote e-voting facility to all its Members to cast their vote electronically on all resolutions as set forth in the Notice of the AGM through the electronic voting system of KFinTech from a place other than the venue of the AGM (remote e-voting).

Further, pursuant to SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020 on "e-Voting facility provided by Listed Entities", e-voting process has been enabled for all the individual demat account holders, by way of single login credential, through their demat accounts/websites of Depositories/Depository Participants, in order to increase the efficiency of the voting process.

Members holding shares in physical form and non-individual shareholders will be able to participate in remote e-voting at https://evoting.kfintech.com. The detailed procedure for attending the AGM through VC / OAVM is explained in detail under Point No. 37 in the Notes of 46th AGM Notice.

All the Members are informed that: i. The cut-off date for determining the eligibility of Members to vote by electronic means or at the AGM is Friday, August 02, 2024; ii. The remote e-voting period will commence on Sunday, August 04, 2024 at 9:00 A.M. (IST) and will end on Thursday, August 08, 2024 at 5:00 P.M. (IST) (both days inclusive);

iii. Remote e-voting will not be allowed beyond the aforesaid date and time and the said facility shall be forthwith disabled by KFinTech upon expiry of the aforesaid period. Once the vote on the resolution is cast by a Member, he/she shall not be allowed to change it subsequently;

iv. The facility of e-voting through Insta-poll will also be made available during AGM for Members present at the meeting through VC/OAVM who have not cast their vote through remote e-voting; v. The voting rights of the Members (for voting through remote e-voting before the AGM and e-Voting during the AGM) shall be in proportion to their share of the paid-up equity share capital of the Company as on the cut-off date i.e. Friday, August 02, 2024;

vi. Information and instructions including details of User ID and Password relating to e-voting have been sent to the Members through e-mail whose email IDs are registered with Depositories/RTA. The same login credentials should be used for attending the AGM through VC / OAVM;

vii. The Company has appointed Mr. V Sreedharan and in his absence Mr. Pradeep B Kulkarni, Practicing Company Secretaries, Partners, M/s. V Sreedharan and Associates, Company Secretaries, Bengaluru as the Scrutinizer to scrutinize the remote e-voting process and Insta-poll at the AGM in a fair and transparent manner;

viii. The Members who have cast their vote by remote e-voting prior to the AGM may also attend the AGM through VC/OAVM but shall not be entitled to cast their vote again;

ix. Persons whose names are recorded in the register of members/beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to vote using the remote e-voting facility or at the AGM through Insta-poll;

x. Any person who acquires shares of the Company and becomes a Member of the Company after the dispatch of the Notice of the AGM and holds shares as on the cut-off date i.e. Friday, August 02, 2024, may obtain the login ID and password by sending a request at einward.ris@kfintech.com and / or follow the instructions as specified in the AGM Notice. However, if a person is already registered with KFin Technologies Limited, then the existing user ID and password can be used for e-voting.

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Corporate Identification Number: U26401GJ2017PLC095719

Our Company was originally incorporated on February 10, 2017 under the name "Prizor Viztech Private Limited" under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre. Subsequently, the status of the Company was changed to public limited Company and the name of our Company was changed to "Prizor Viztech Limited" vide Special Resolution passed by the Shareholders at the Extra-Ordinary General Meeting of our Company held on September 21, 2021.

Registered Office: 514, Maple Trade Centre, Nr. Surdhara Circle, Thaltej, Ahmedabad - 380054, Gujarat, India.
Tel No: +91 78618 04737 | E-mail: investors@prizor.in | Website: www.prizor.in
Contact Person: Ms. Bhatt Hetaxiben Umang, Company Secretary and Compliance Officer

THE PROMOTERS OF OUR COMPANY ARE MS. MITALI DASHARATHBHARHI GAUSWAMI AND MR. GAUSWAMI DASHARATHBHARHI GOPALBHARHI

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE (NSE EMERGE)."

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 28,91,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF PRIZOR VIZTECH LIMITED ("OUR COMPANY" OR "PRIZOR" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹87/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹77/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹2,515.34 LAKHS ("THE ISSUE"), OF WHICH 1,60,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹87/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹77/- PER EQUITY SHARE AGGREGATING TO ₹139.20 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION").

ISSUE PRICE: ₹ 87/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.
ANCHOR INVESTOR ISSUE PRICE: ₹ 87/- PER EQUITY SHARE
THE ISSUE PRICE IS 8.7 TIMES OF THE FACE VALUE.

RISK TO INVESTORS:

1. Our Equity Shares have never been publicly traded, and you may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.
2. The average cost of acquisition of Equity Shares by our Promoters is as follows:

Table with 4 columns: Sr. No., Name of Promoters/Selling Shareholder, No of Equity Shares held, Average cost of Acquisition (in ₹). Rows include Ms. Mitali Dasharathbharhi Gauswami and Mr. Gauswami Dasharathbharhi Gopalbharthi.

Table with 2 columns: Types of transactions, Weighted average cost of acquisition (₹ per Equity Shares). Rows include Weighted average cost of acquisition of primary / new issue of shares and Weighted average cost of acquisition for secondary sale / acquisition of shares.

ANCHOR INVESTOR BIDDING DATE WAS: THURSDAY, JULY 11, 2024

BID/ISSUE OPENED ON: FRIDAY, JULY 12, 2024

BID/ISSUE CLOSED ON: TUESDAY, JULY 16, 2024

This Issue was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion").

The bidding for Anchor investors opened and closed on Thursday, July 11, 2024. The Company received 04 Anchor Investor Application Forms from 04 Anchor Investors (including Nil Mutual Funds through Nil Mutual Fund schemes) for 9,24,800 Equity Shares. Such 04 Anchor Investors through 04 Anchor Investor Application Forms were allocated 8,14,400 Equity Shares at a price of ₹ 87/- per Equity Share under the Anchor Investor Portion, aggregating to ₹ 7,08,52,800/-

The Issue (excluding Anchor Investor Portion) received applications for 43,00,96,000 Equity Shares (before technical rejections) resulting in 207.10 times subscription (including reserved portion of market maker). The Details of the Applications received from various categories (before technical rejection) are as under:

Table with 5 columns: CATEGORY, NUMBER OF APPLICATIONS*, NO OF SHARES, RESERVED, NO OF TIMES SUBSCRIPTIONS, AMOUNT. Rows include Qualified Institutional Buyers, Retail Individual Investors, Non-Institutional Bidders, Market Maker, and TOTAL.

*This includes 630 applications for 10,08,000 Equity Shares from Retail Individual which were not in book but excludes bids (UPI Mandates & SCSB) not accepted by investors.

Final Demand

A summary of the final demand as per NSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

Table with 6 columns: Sr. No., Bid Price, Bids Quantity, % of Total, Cumulative Total, % Cumulative Total. Rows include bid prices from 82.00 to 87.00 and a CUT OFF row.

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - NSE on July 18, 2024

A) Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, who have bid at cut-off Price or at or above the Issue Price of ₹87/- per equity shares, was finalized in consultation with NSE. The category was subscribed by 266.61 times i.e., for 25,59,48,800 Equity Shares. Total number of shares allotted in this category is 9,60,000 Equity Shares to 600 successful applicants. The category wise details of the Basis of Allotment are as under:

Table with 7 columns: No. of Shares Applied for (Category wise), No. of Applications Received, % to Total, Total No. of Equity Shares applied in this Category, % to Total, No. of Equity Shares allocated / allotted per Applicant, Ratio, Total No. of Shares Allotted. Rows include 1,600 and TOTAL.

B) Allocation to Non-Institutional Investors (After Technical Rejections): The Basis of Allotment to Other than Retail Individual Investors, who have bid at Issue Price of ₹87/- per equity shares or above, was finalized in consultation with NSE. The category was subscribed by 280.08 times i.e., for 11,56,17,600 Equity Shares. The total number of shares allotted in this category is 4,12,800 Equity Shares to 238 successful applicants. The category wise details of the Basis of Allotment are as under:

Table with 8 columns: Sr. No., No. of Shares applied for (Category wise), Number of applications received, % to total, Total No. of Equity Shares applied in this Category, % to total, No. of Equity Shares allocated / allotted per Applicant, Ratio of Allottees to Applicants, Total Number of shares allotted. Rows include 1 to 20.

C) Allocation to QIBs excluding Anchor Investors (After Technical Rejections): The Basis of Allotment to QIBs, who have bid at Issue Price of ₹87/- per equity shares or above, was finalized in consultation with NSE. The category was subscribed by 94.51 times i.e., for 5,14,12,800 shares the total number of shares allotted in this category is 5,44,000 Equity Shares to 43 successful applicants. The category wise details of the Basis of Allotment are as under:

Table with 9 columns: Category, FIS/BANKS, MFS, IC'S, NBFC'S, AIF, FPI, VC'S, TOTAL. Rows include QIBs.

D) Allocation to Anchor Investors (After Technical Rejections & Withdrawal): The Company in consultation with the BRLM has allotted 8,14,400 Equity Shares to 04 Anchor Investors at Anchor Investor Issue Price of ₹87/- per equity share in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

Table with 9 columns: CATEGORY, FIS/BANKS, MFS, IC'S, NBFC'S, AIF, FPI, VENTURE CAPITAL FUND, OTHERS, TOTAL. Rows include ANCHOR.

E) Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to Market Maker, who have bid at Issue Price of ₹87/- per equity shares or above, was finalized in consultation with NSE. The category was subscribed by 1.00 times i.e., for 1,60,000 shares the total number of shares allotted in this category is 1,60,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Table with 7 columns: No. of Shares Applied for (Category wise), No. of Applications Received, % to Total, Total No. of Equity Shares applied in this Category, % to Total, No. of Equity Shares allocated / allotted per Applicant, Ratio, Total No. of Shares Allotted. Rows include 1,60,000 and TOTAL.

The Board of Directors of the Company at its meeting held on July 18, 2024 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz NSE and has authorized the corporate action for Issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filed in the application form on or before July 19, 2024. Further, the instructions to Self Certified Syndicate Banks for unlocking the amount will process on or prior to July 19, 2024. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allotted to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the NSE Emerge within Three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated July 17, 2024 ("Prospectus") filed with Registrar of Companies, Ahmedabad.

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting the name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

BIGSHARE SERVICES PRIVATE LIMITED
Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakall Caves Road, Andheri East, Mumbai - 400 093, Maharashtra, India | Tel: 022 - 6263 8200
E-mail: ipo@bigshareonline.com | Investor grievance e-mail: investor@bigshareonline.com
Website: www.bigshareonline.com | Contact Person: Mr. Vinayak Morbale | SEBI Registration No.: INR000001385

For PRIZOR VIZTECH LIMITED
Sd/- Mitali Dasharathbharthi Gauswami
Chairman and Managing Director
Date: July 18, 2024
Place: Ahmedabad, Gujarat.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF PRIZOR VIZTECH LIMITED.

Prizor Viztech Limited is proposing, subject to market conditions, public Issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.shreni.in and website of the NSE at www.nseindia.com and website of Issue Company at www.prizor.in. Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 30 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

